



END OF THE DAY SUMMARY



DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	78042	-1176	-1.49
NIFTY	23588	-364	-1.52
MIDCAP	46227	-1153	-2.43
SMALL CAP	55149	-1188	-2.11

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
GICRE	13.68	SIEMENS	-10.04
DRREDDY	1.24	TORNTPOWER	-9.45
HONAUT	0.98	LTIM	-6.44
UBL	0.76	MAZDOCK	-6.22
UNOMINDA	0.67	ABB	-5.79

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
HEALTHCARE	44095	-505	-1.13
CD	64219	-1014	-1.55
FINANCE	11380	-187	-1.62
BANKEKX	57752	-976	-1.66
METAL	29624	-523	-1.73
OIL & GAS	25682	-459	-1.76
TECK	19637	-432	-2.15
AUTO	51149	-1178	-2.25
IT	43608	-1123	-2.51
CG	68557	-2138	-3.02
POWER	7054	-260	-3.55
REALTY	8257	-351	-4.07

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1045	26
DECLINES	2950	72
UNCHANGED	90	2

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2605.46	+11.45
SILVER (\$ / OUNCE)	28.8835	-0.1650
GOLD (RS. / 10 GRAMS)	75834	+183
SILVER (RS. / KG)	86858	-329
CRUDE OIL FUTURES OIL (\$ / BARREL)	68.68	-0.70

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	85.02	-0.07
IND10 YR BOND YIELD	6.906	+0.119



VIEW ON MARKET PERFORMANCE

Nifty fell for the fifth consecutive session and registered a fall of 364 points or 1.52%, to close at 23587. Nifty ended in red for all the trading sessions of the week. On weekly basis, Nifty registered a massive fall of 4.77%, highest weekly fall in percentage term since 17th June 2022. NSE cash market volumes were higher by 37% as compared to previous day aided by flows related to FTSE and Sensex rebalancing.

Nifty Midcap 100 and Smallcap 100 Index continued its downward journey for the fourth day on the trot where they plunged by 2.8% and 2.2% respectively. Declining shares outnumbered the advancing shares where advance decline ratio stood at 0.36 on BSE, lowest since 13- Nov 2024.

All the sectoral Indices ended in the red. Amongst them, Nifty Reality, Nifty PSU Banks, and Nifty IT fell the most.

Nifty has also violated its 200 days SMA and EMA supports and closed on a weak wicket. Nifty is in continuation of a down trend and the only support which is visible on the chart is the swing low of 23263, made on 28th Nov 2024. 200 days SMA which is placed at 23834 is now expected to act as an intermediate resistance for the short term.

The closely watched inflation gauge - the U.S. Core Personal Consumption Expenditures - is due later in the day. Forecasts are centred on a monthly rise of 0.2% for November, and any upward surprises there could lead markets to further scale back bets for U.S. policy easing next year.



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